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## Part 2B of Form ADV: Brochure Supplement

Kristopher Lewis

Scarlet Oak Financial Services

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CG Advisory Services

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10/30/2025

This brochure supplement provides information about Kristopher Lewis that supplements the CG Advisory Services brochure. You should have received a copy of that brochure. Please contact Ken Evangelista at 517-339-7662 if you did not receive CG Advisory Services' brochure or if you have any questions about the contents of this supplement.

Additional information about Kristopher Lewis is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2 Educational Background and Business Experience

**Full Legal Name:** Kristopher Garrett Lewis

**Born:** 1991

### Education

Valdosta State University; Bachelor of Business Administration – Accounting; 2014

### Designations

Certified Financial Planner<sup>®1</sup>

### Business Experience

CG Advisory Services: Investment Advisor Representative; from 10/2025 - Present

Scarlet Oak Financial Services: Financial Advisor; from 10/2025 - Present

Vanguard: Financial Advisor; from 06/2014 - 07/2025

## Item 3 Disciplinary Information

Mr. Lewis has no reportable disciplinary history.

## Item 4 Other Business Activities

### A. Investment-Related Activities

Mr. Lewis has no additional investment-related activities.

### B. Non-Investment-Related Activities

Mr. Lewis has no additional noninvestment-related activities.

## Item 5 Additional Compensation

Mr. Lewis receives no additional compensation.

## Item 6 Supervision

**Supervisor:** Kenneth Evangelista

**Title:** Chief Compliance Officer

**Phone Number:** 517-339-7662

CGAS' procedures for supervising the activities of its investment adviser representatives include periodic reviews of branch offices and an annual review to ensure that compliance policies and procedures are being followed.

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<sup>1</sup> The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP<sup>®</sup> designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.